

Loan Stats at a Glance – 11/24/2014

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	This Week	Last Week	6MO Ago	YR Ago
New-Issue Clearing Yields				
\$200M or less	7.19%	6.90%	6.01%	6.50%
\$201M - \$350M	6.17%	6.27%	5.58%	5.70%
\$351M - \$500M	6.32%	6.45%	5.34%	4.60%
\$501M+	5.41%	5.40%	4.85%	4.64%
Middle market ($\leq$ \$50M)	6.39%	6.33%	5.75%	6.10%
Large corporate ($>$ \$50M)	5.77%	5.81%	5.14%	5.00%
Large corporate single-B ($>$ \$50M)	6.03%	6.06%	5.25%	5.20%
Middle Market Credit Stats				
Sr/EBITDA	4.8	4.9	5.2	4.5
Debt/EBITDA	4.8	4.9	5.2	4.7
Middle Market Index Data				
Monthly Returns	-0.43%	-0.31%	0.51%	0.31%
Average Bid	96.12	95.92	98.81	99.29