

Select Deals in the Market – 8/17/2020

THE LEAD | August 19, 2020

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Vision Integrated Graphics (1)(AO)	BNP	HIG Capital	Printing & Publishing	75	625	100	96	NR/NR
Flexitallic (3)	Natixis	Bridgepoint Capital	Manufacturing & Machinery	200	650	100	97.5	B-/B3
CoolSys (CL)(1)	UBS	Ares Management	Services & Leasing	235	600	100	99	B-/B3
TIME Manufacturing (1)(AO)	BNP	Sterling Capital	Manufacturing & Machinery	47	500	100	99.5	NR/NR
TeleGuam Holdings (1)(AO)	BNP	Huntsman Gay Capital	Telecom	25	450	100	99	B+/B2
Compusearch Software (1) (AO)	SunTrust	ABRY Partners	Computers & Electronics	50	450	100	99.3	NR/NR
Novaria Group (CL)(1)	RBC	KKR	Aerospace & Defense	220	550	100	99	NR/NR
Wrench Group (CL)(1)	Jefferies	Leonard Green	Services & Leasing	223.9	400		100	B/B3
C.J. Foods (CL)(3)	Citizens	J.H. Whitney & Co	Food & Beverage	285	525	100	97	B-/B2
Averages				151	528		98	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				New Deal		Call Schedules		
				Flex Up		(1) 6 Month 101		
				Flex Down		(2) 12 Month 101		
						(3) 101		
						(4) 102/101		

Source: LCD, an offering of S&P Global Market Intelligence