

Loan Stats at a Glance – 12/1/2014

THE LEAD | December 3, 2014

	This Week	Last Week	6MO Ago	YR Ago
New-Issue Clearing Yields				
\$200M or less	7.04%	7.19%	6.01%	6.50%
\$201M - \$350M	6.16%	6.17%	5.58%	5.70%
\$351M - \$500M	6.31%	6.32%	5.34%	4.60%
\$501M+	5.49%	5.41%	4.85%	4.64%
Middle market ($\leq$ \$50M)	6.37%	6.39%	5.75%	6.10%
Large corporate ($>$ \$50M)	5.80%	5.77%	5.14%	5.00%
Large corporate single-B ($>$ \$50M)	6.04%	6.03%	5.25%	5.20%
Middle Market Credit Stats				
Sr/EBITDA	4.7	4.8	5.2	4.5
Debt/EBITDA	4.7	4.8	5.2	4.7
Middle Market Index Data				
Monthly Returns	0.25%	-0.43%	0.02%	0.45%
Average Bid	96.77	96.12	98.77	99.29