

Loan Stats at a Glance – 12/15/2014

THE LEAD | December 15, 2014

	This Week	Last Week	6MO Ago	YR Ago
New-Issue Clearing Yields				
\$200M or less	6.77%	6.76%	6.14%	6.66%
\$201M - \$350M	6.24%	6.15%	5.68%	5.64%
\$351M - \$500M	6.48%	6.43%	5.64%	5.01%
\$501M+	5.70%	5.54%	4.84%	4.58%
Middle market ($\leq$ \$50M)	6.34%	6.29%	5.95%	6.85%
Large corporate ($>$ \$50M)	5.98%	5.87%	5.35%	4.87%
Large corporate single-B ($>$ \$50M)	6.26%	6.10%	5.49%	5.07%
Middle Market Credit Stats				
Sr/EBITDA	4.2	4.2	5.3	4.2
Debt/EBITDA	4.7	4.5	5.4	4.2
Middle Market Index Data				
Monthly Returns	-0.78%	-0.38%	0.41%	0.33%
Average Bid	95.80	96.32	98.93	99.35

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