

THE LEAD | October 28, 2020

* Senior only
 ** May be estimate based on leverage. Assumes unfunded revolver
 NA Not Available
 All dollar amounts in \$MM
 Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

Source: LCD, an offering of S&P Global Market Intelligence