

Loan Stats at a Glance – 1/5/2015

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	This Week	Last Week	6MO Ago	YR Ago
New-Issue Clearing Yields				
\$200M or less	6.91%	6.90%	6.07%	6.94%
\$201M - \$350M	6.23%	6.23%	5.88%	5.58%
\$351M - \$500M	6.40%	6.40%	5.53%	4.88%
\$501M+	5.84%	5.78%	4.96%	4.47%
Middle market credit stats				
Middle market ($\leq$ \$50M)	6.64%	6.61%	5.99%	6.89%
Large corporate ($>$ \$50M)	6.04%	6.00%	5.27%	4.76%
Large corporate single-B ($>$ \$50M)	6.32%	6.28%	5.38%	4.94%
Middle Market Credit Stats				
Sr/EBITDA	4.5	4.5	4.8	5.4
Debt/EBITDA	4.9	4.9	4.9	5.4
Middle Market Index Data				
Monthly Returns	0.10%	-1.04%	0.12%	0.06%
Average Bid	95.40	95.12	98.98	99.14

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