THE LEAD
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Select Deals in the Market – 1/12/2015

THE LEAD | January 13, 2015

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Ascensus (1L)(1)(AO)	BMO	JC Flowers	Services & Leasing	72	400-425		99	B/B2
Ascensus (2L)(AO)	BMO	JC Flowers	Services & Leasing	15	800-825		99	B/B2
CRGT (2)	CS	Bridge Growth	Computers & Electroni	100	650	100	98	B-/B3
CSP Technologies (2)	Barclays	Wendel Group	Chemicals	170	525-550	100	98.5	NR/B3
Distribution International (CL)(1)	BOA	Advent International	Services & Leasing	215.5	500	100	99	B/B3
Global Knowledge Training (1L)(CL)(2)	CS	Rhone Capital	Services & Leasing	175	525	100	99	NR/B2
Global Knowledge Training (2L)(4)	CS	Rhone Capital	Services & Leasing	50	900	100	98.5	NR/B2
Hoover Container Solutions (2)	Macquarie	First Reserve Corp	Manufacturing & Mach	165	550	100	98	B/B2
Kaufman Hall & Associates (2)	Barclays	Madison Dearborn	Services & Leasing	150	550-525	100	99	NR/NR
Mirion Technologies (CL)	CS	Charterhouse Equity	Computers & Electroni	280	475	100	99	NR/NR
New Media Investment (1)(AO)	Citizens	Fortress Investment	Printing & Publishing	170	550-575	100	99	B/B2
Paris Presents (1L)(1)	BNP	Wasserstein Perella	Healthcare	92	500	100	99	NR/NR
Paris Presents (2L)(3)	BNP	Wasserstein Perella	Healthcare	30	850	100	98	NR/NR
Q Holding Co (2)	RBC	3i plc	Chemicals	163	500	100	98	B/B3
Survey Sampling (1L)(2)	GE	Huntsman Gay	Services & Leasing	212	500	100	99	B/NR
Survey Sampling (2L)(3)	GE	Huntsman Gay	Services & Leasing	95	900	100	98	B/NR
Averages				135	623	100	99	

* Senior only
** May be estimate based on leverage. Assumes unfunded revolver
NA Not Available
All dollar amounts in $MM
Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal
Flex Up
Flex Down

Call Schedules
(1) 6 Month 101
(2) 101
(3) 102/101
(4) 103/102/101
(5) 5 Month 101

Source: S&P/LCD, Thomson Reuters/LPC, market sources