

Select Deals in the Market – 1/19/2015

THE LEAD | January 21, 2015

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Ascensus (1L)(1)(AO)	BMO	JC Flowers	Services & Leasing	72	400-425		99	B/B2
Ascensus (2L)(AO)	BMO	JC Flowers	Services & Leasing	15	800-825		99	B/B2
Cole-Parmer Instrument (1L)(CL)(AO)	Golub	GTCR Golder Rauner	Manufacturing	50	N/A			B/B3
Cole-Parmer Instrument (2L)	Golub	GTCR Golder Rauner	Manufacturing	24	N/A			B/B3
CSP Technologies (2)	Barclays	Wendel Group	Chemicals	170	525-550	100	98.5	B/B3
Distribution International (CL)(1)	BOA	Advent International	Services & Leasing	215.5	500	100	99	B/B3
Global Knowledge Training (1L)(CL)(2)	CS	Rhone Capital	Services & Leasing	175	550	100	98.5	B+/B2
Global Knowledge Training (2L)(4)	CS	Rhone Capital	Services & Leasing	50	950	100	98	B+/B2
Hoover Container Solutions (2)	Macquarie	First Reserve Corp	Manufacturing	165	550	100	98	B/B2
Kaufman Hall & Associates (2)	Barclays	Madison Dearborn	Services & Leasing	150	550-525	100	99	NR/NR
Mirion Technologies (CL)(1)	CS	Charterhouse Equity	Computers & Electronics	280	475	100	99	B/B2
Nelson Nutraceutical (1)	GE	Kohlberg & Co.	Food & Beverage	240	450	100	99	B/B2
New Media Investment (1)(AO)	Citizens	Fortress Investment	Printing & Publishing	102	625	100	99	B/B2
Paris Presents (1L)(1)	BNP	Wasserstein Perella	Healthcare	92	500	100	99	NR/NR
Paris Presents (2L)(3)	BNP	Wasserstein Perella	Healthcare	30	850	100	98	NR/NR
Q Holding Co (2)	RBC	3i plc	Chemicals	163	500	100	98	B/B3
Averages				125	595	100	99	

* Senior only

** May be estimate based on leverage. Assumes unfunded revolver

NA Not Available

All dollar amounts in \$MM

Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal

Flex Up

Flex Down

Call Schedules

(1) 6 Month 101

(2) 101

(3) 102/101

(4) 103/102/101

(5) 5 Month 101

Source: S&P/LCD, Thomson Reuters/LPC, market sources