

Select Deals in the Market – 1/25/2021

THE LEAD | January 27, 2021

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
TeleGuam Holdings (1)(AO)	BNP	Huntsman Gay Capital	Telecom	25	450	100	99	B+/B2
Liaison (CL)(1)	CS	Meritage Group	Computers & Electronics	225	450	100	100	B/B2
Compusearch Software (1) (AO)	SunTrust	ABRY Partners	Computers & Electronics	50	450	100	99.3	NR/NR
Novaria Group (CL)(1)	RBC	KKR	Aerospace & Defense	220	550	100	99	NR/NR
Wrench Group (CL)(1)	Jefferies	Leonard Green	Services & Leasing	223.9	400		100	B/B3
Pulse Secure (4)(D)	KKR	SIRIS Capital Group	Computers & Electronics	200	650	100	98	NR/NR
UnitedLex (1L) (3)	Macquarie	CVC	Services & Leasing	110	575		97	NR/NR
System One Holdings (CL)(1)	Truist Bank	Oaktree	Services & Leasing	290	450	75	99.5	B-/B2
Big Ass Solutions (CL)	CS	Lindsay Goldberg	Manufacturing & Machinery	30	375		99.5	B-/B2
TIME Manufacturing	BNP	The Sterling Group	Manufacturing & Machinery	135	500	100	98.8	NR/NR
Averages				151	485		99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				New Deal Flex Up Flex Down		Call Schedules (1) 6 Month 101 (2) 12 Month 101 (3) 101 (4) 102/101		
				(1L) First Lien (2L) Second Lien (CL) Covenant Lite (D) Dividend (AO) Add-On				

Source: LCD, an offering of S&P Global Market Intelligence