

Select Deals in the Market – 3/29/2021

THE LEAD | March 31, 2021

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Novaria Group (CL)(1)	RBC	KKR	Aerospace & Defense	220	550	100	99	NR/NR
Wrench Group (CL)(1)	Jefferies	Leonard Green	Services & Leasing	223.9	400		100	B/B3
Pulse Secure (4)(D)	KKR	SIRIS Capital Group	Computers & Electronics	200	650	100	98	NR/NR
UnitedLex (1L) (3)	Macquarie	CVC	Services & Leasing	110	575		97	NR/NR
Provation Medical (CL)(1)	CS	Clearlake Capital	Healthcare	260	475	75	98.5	B-/B3
System One Holdings (CL)(1)	Truist Bank	Oaktree	Services & Leasing	290	450	75	99.5	B-/B2
Liftoff Mobile (CL)(1)	MS	Blackstone Group	Computers & Electronics	350	350	75	99.5	B+/B2
Global Client Solutions (4)(D)	Goldman	New State Capital	Computers & Electronics	260	600	100	98.5	NR/NR
AMT (CL)(1)	Truist Bank	One Equity Partners	Healthcare	280	625	75	98	B-/B2
Soliant Health (CL)(1)	JPMChase	Olympus Partners	Healthcare	300	425-450	75	99	B+/B2
Averages				249	519		99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				New Deal		Call Schedules		
				Flex Up		(1) 6 Month 101		
				Flex Down		(2) 12 Month 101		
						(3) 101		
						(4) 102/101		

Source: LCD, an offering of S&P Global Market Intelligence