

Select Deals in the Market – 5/31/2021

THE LEAD | June 3, 2021

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Liftoff Mobile (CL)(1)	MS	Blackstone Group	Computers & Electronics	350	350	75	99.5	B+/B2
Wedgewood Pharmacy (CL) (1)	Macquarie	Partners Group	Healthcare	220	450	75	99	B-/B3
AMT (CL)(1)	Truist Bank	One Equity Partners	Healthcare	280	625	75	98	B-/B2
Soliant Health (CL)(1)(D)	JPMChase	Olympus Partners	Healthcare	320	425	75	99	B+/B2
OB Hospitalist (CL)	Antares	Gryphon Investors	Healthcare	100	425	100	99.5	NR/NR
ImageFIRST (CL)	Antares	Calera Capital	Healthcare	220	450	75	99.5	B/B3
Polychem (1)	BNP	Sterling Group	Forest Product	55	500	50	99.5	NR/NR
Peak Utility	SMBC	Orix Capital Partners	Building Materials	190	NA	NA		NR/NR
Torrid LLC (CL)(4)	BOA	Sycamore Partners	Textile & Apparel	350	550	75	99	B/B2
Cardenas Markets (5)	BMO	KKR	Retail Food & Drug	190	625	100	99	NR/NR
Averages				228	489		99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				New Deal Flex Up Flex Down		Call Schedules (1) 6 Month 101 (2) 12 Month 101 (3) 101 (4) 102/101 (5) 102		
				(1L) First Lien (2L) Second Lien (CL) Covenant Lite (D) Dividend (AO) Add-On				

Source: LCD, an offering of S&P Global Market Intelligence