

Select Deals in the Market – 7/19/2021

THE LEAD | July 21, 2021

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
ORBCOMM (CL)(1)	CS	GI Partners	Telecom	360	425	75	99.5	B/B3
Peak Utility	SMBC	Orix Capital Partners	Building Materials	190	NA	NA		NR/NR
Therapy Brands Inc (CL)(1)	Jefferies	KKR	Computers & Electronics	235	400	75	99.5	B-/B3
Cardenas Markets (5)	BMO	KKR	Retail Food & Drug	190	625	100	99	NR/NR
HDT (CL)(1)	RBC	Nexus Capital	Aerospace & Defense	280	575	75	97	B/B1
Gibson Brands Inc (CL)(1)	KKR/JPM	KKR	Entertainment & Leisure	300	500	75	99	B-/B2
MedData (CL)(1)	Key Bank	Frazier Healthcare	Healthcare	230	500	75	99	B-/B3
Mad Engine Global LLC (CL)(4)	Deutsche	Platinum Equity	Textile & Apparel	275	700	100	97.5	B/B2
LERETA LLC (1)	Truist Bank	Vestar	Services & Leasing	250	525-550	75	99	B-/B2
Meridian Adhesives Group (CL)(1)	JPM	Arsenal	Chemicals	300	375	75		NR/B2
Averages				261	513		99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				New Deal		Call Schedules		
				Flex Up		(1) 6 Month 101		
				Flex Down		(2) 12 Month 101		
						(3) 101		
						(4) 102/101		
						(5) 102		

Source: LCD, an offering of S&P Global Market Intelligence