

Select Deals in the Market – 8/16/2021

THE LEAD | August 18, 2021

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Wedgewood Pharmacy (CL) (1)	Macquarie	Partners Group	Healthcare	220	450	75	99	B-/B3
AMT (CL)(1)	Truist Bank	One Equity Partners	Healthcare	280	625	75	98	B-/B2
Polychem (1)	BNP	Sterling Group	Forest Product	55	500	50	99.5	NR/NR
Peak Utility	SMBC	Orix Capital Partners	Building Materials	190	NA	NA		NR/NR
Therapy Brands Inc (CL)(1)	Jefferies	KKR	Computers & Electronics	235	400	75	99.5	B-/B3
Cardenas Markets (5)	BMO	KKR	Retail Food & Drug	190	625	100	99	NR/NR
MedData (CL)(1)	Key Bank	Frazier Healthcare	Healthcare	230	500	75	99	B-/B3
Mad Engine Global LLC (CL)(4)	Deutsche	Platinum Equity	Textile & Apparel	275	700	100	97.5	B/B2
LERETA LLC (1)	Truist Bank	Vestar	Services & Leasing	250	525	75	99	B-/B2
Motel 6 Operating LP (4)	Goldman	Blackstone	Gaming & Hotel	300	525-550	100	98	B-/B2
Averages				216	542		99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				New Deal		Call Schedules		
				Flex Up		(1) 6 Month 101		
				Flex Down		(2) 12 Month 101		
						(3) 101		
						(4) 102/101		
						(5) 102		

Source: LCD, an offering of S&P Global Market Intelligence