THE LEAD
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Select Deals in the Market – 9/6/2021

THE LEAD | September 9, 2021

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Wedgewood Pharmacy (CL) (1)	Macquarie	Partners Group	Healthcare	220	450	75	99	B-/B3
AMT (CL)(1)	Truist Bank	One Equity Partners	Healthcare	280	625	75	98	B-/B2
Polychem (1)	BNP	Sterling Group	Forest Product	55	500	50	99.5	NR/NR
Peak Utility	SMBC	Orix Capital Partners	Building Materials	190	NA	NA		NR/NR
Therapy Brands Inc (CL)(1)	Jefferies	KKR	Computers & Electronics	235	400	75	99.5	B-/B3
Cardenas Markets (5)	BMO	KKR	Retail Food & Drug	190	625	100	99	NR/NR
MedData (CL)(1)	Key Bank	Frazier Healthcare	Healthcare	230	500	75	99	B-/B3
Mad Engine Global LLC (CL)(4)	Deutsche	Platinum Equity	Textile & Apparel	275	700	100	97.5	B/B2
LERETA LLC (1)	Truist Bank	Vestar	Services & Leasing	250	525	75	99	B-/B2
Motel 6 Operating LP (4)	Goldman	Blackstone	Gaming & Hotel	300	500	75	99	B-/B2
Averages				216	536		99	

* Senior only
** May be estimate based on leverage. Assumes unfunded revolver
NA Not Available
All dollar amounts in $MM
Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal
Flex Up
Flex Down

Call Schedules
(1) 6 Month 101
(2) 12 Month 101
(3) 101
(4) 102/101
(5) 102

Source: LCD, an offering of S&P Global Market Intelligence