

## Select Deals in the Market – 10/11/2021

THE LEAD | October 13, 2021

| Deal                                                                                                                                                                           | Arranger    | Sponsor               | Industry                | Facility* | Spread  | LIB Flr          | OID  | Rating |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-----------------------|-------------------------|-----------|---------|------------------|------|--------|
| Peak Utility                                                                                                                                                                   | SMBC        | Orix Capital Partners | Building Materials      | 190       | NA      | NA               |      | NR/NR  |
| Therapy Brands Inc (CL)(1)                                                                                                                                                     | Jefferies   | KKR                   | Computers & Electronics | 235       | 400     | 75               | 99.5 | B-/B3  |
| Cardenas Markets (5)                                                                                                                                                           | BMO         | KKR                   | Retail Food & Drug      | 190       | 625     | 100              | 99   | NR/NR  |
| MedData (CL)(1)                                                                                                                                                                | Key Bank    | Frazier Healthcare    | Healthcare              | 230       | 500     | 75               | 99   | B-/B3  |
| Mad Engine Global LLC (CL)(4)                                                                                                                                                  | Deutsche    | Platinum Equity       | Textile & Apparel       | 275       | 700     | 100              | 97.5 | B/B2   |
| LERETA LLC (1)                                                                                                                                                                 | Truist Bank | Vestar                | Services & Leasing      | 250       | 525     | 75               | 99   | B-/B2  |
| Motel 6 Operating LP (CL)(4)                                                                                                                                                   | Goldman     | Blackstone            | Gaming & Hotel          | 300       | 500     | 75               | 99   | B-/B2  |
| Clubessential (CL)(1)                                                                                                                                                          | Barclays    | Battery Ventures      | Computers & Electronics | 300       | 400-425 | 50               | 99   | NR/B3  |
| PowerGrid Services (1)                                                                                                                                                         | BNP         | Sterling Group        | Building Materials      | 235       | 475-500 | 100              | 99   | NR/NR  |
| LaserAway (CL)(2)                                                                                                                                                              | Jefferies   | Ares Management       | Services & Leasing      | 250       | 575     | 75               | 98   | NR/NR  |
| Averages                                                                                                                                                                       |             |                       |                         | 246       | 546     |                  | 99   |        |
| * Senior only<br>** May be estimate based on leverage. Assumes unfunded revolver<br>NA Not Available<br>All dollar amounts in \$MM<br>Corporate ratings unless otherwise noted |             |                       |                         | New Deal  |         | Call Schedules   |      |        |
|                                                                                                                                                                                |             |                       |                         | Flex Up   |         | (1) 6 Month 101  |      |        |
|                                                                                                                                                                                |             |                       |                         | Flex Down |         | (2) 12 Month 101 |      |        |
|                                                                                                                                                                                |             |                       |                         |           |         | (3) 101          |      |        |
|                                                                                                                                                                                |             |                       |                         |           |         | (4) 102/101      |      |        |
|                                                                                                                                                                                |             |                       |                         |           |         | (5) 102          |      |        |

Source: LCD, an offering of S&P Global Market Intelligence