

Select Deals in the Market – 10/18/2021

THE LEAD | October 21, 2021

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Cardenas Markets (5)	BMO	KKR	Retail Food & Drug	190	625	100	99	NR/NR
MedData (CL)(1)	Key Bank	Frazier Healthcare	Healthcare	230	500	75	99	B-/B3
Mad Engine Global LLC (CL)(4)	Deutsche	Platinum Equity	Textile & Apparel	275	700	100	97.5	B/B2
LERETA LLC (1)	Truist Bank	Vestar	Services & Leasing	250	525	75	99	B-/B2
Motel 6 Operating LP (CL)(4)	Goldman	Blackstone	Gaming & Hotel	300	500	75	99	B-/B2
Clubessential (CL)(1)	Barclays	Battery Ventures	Computers & Electronics	300	400-425	50	99	B-/B3
PowerGrid Services (1)	BNP	Sterling Group	Building Materials	235	475-500	100	99	NR/NR
LaserAway (CL)(2)	Jefferies	Ares Management	Services & Leasing	250	575	75	98	NR/NR
FR Refuel LLC (CL)(1)	Citizens	First Reserve Corp	Retail	265	450-475	75	99	NR/NR
UST Holdings Ltd (CL)(1)	Citigroup	Temasek	Computers & Electronics	400	350-375	50	99.5	B+/B1
Averages				270	571		99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				New Deal		Call Schedules		
				Flex Up		(1) 6 Month 101		
				Flex Down		(2) 12 Month 101		
						(3) 101		
						(4) 102/101		
						(5) 102		

Source: LCD, an offering of S&P Global Market Intelligence