Select Deals in the Market – 11/15/2021

THE LEAD | November 17, 2021

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
LERETA LLC (1)	Truist Bank	Vestar	Services & Leasing	250	525	75	99	B-/B2
Motel 6 Operating LP (CL)(4)	Goldman	Blackstone	Gaming & Hotel	300	500	75	99	B-/B2
Clubessential (CL)(1)	Barclays	Battery Ventures	Computers & Electronics	300	400	50	99	B-/B3
PowerGrid Services (1)	BNP	Sterling Group	Building Materials	254	500	100	99	NR/NR
LaserAway (CL)(2)	Jefferies	Ares Management	Services & Leasing	250	575	75	98	NR/NR
FR Refuel LLC (CL)(1)	Citizens	First Reserve Corp	Retail	265	475	75	99	B-/B3
Davis-Standard LLC (CL)(1)	BOM	Gamut Capital	Chemicals	285	500-525	50	99	B/B2
Golden West Packaging (CL)(1)	Citizens	Lindsay Goldberg	Forest Product	290	500	75	99.5	B-/B2
Luihn VantEdge Partners (CL)(1)	Citizens	Vantedge Partners LP	Restaurants	280	450	50	99	NR/NR
Arcis Golf LLC (CL)(1)	Deutsche	Atairos Group	Entertainment & Leisure	300	425-450	50	99	B/B2
Averages				277	491		99	

* Senior only
** May be estimate based on leverage. Assumes unfunded revolver
NA Not Available
All dollar amounts in $MM
Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal
Flex Up
Flex Down

Call Schedules
(1) 6 Month 101
(2) 12 Month 101
(3) 101
(4) 102/101
(5) 102

Source: LCD, an offering of S&P Global Market Intelligence