

Select Deals in the Market – 11/29/2021

THE LEAD | December 1, 2021

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
Clubessential (CL)(1)	Bardays	Battery Ventures	Computers & Electronics	300	400	50	99	B-/B3
PowerGrid Services (1)	BNP	Sterling Group	Building Materials	254	500	100	99	NR/NR
LaserAway (CL)(2)	Jefferies	Ares Management	Services & Leasing	250	575	75	98	NR/NR
FR Refuel LLC (CL)(1)	Citizens	First Reserve Corp	Retail	265	475	75	99	B-/B3
Davis-Standard LLC (CL)(1)	BOM	Gamut Capital	Chemicals	285	500-525	50	99	B/B2
Golden West Packaging (CL)(1)	Citizens	Lindsay Goldberg	Forest Product	290	525	75	99	B-/B2
Meridian Adhesives Group (CL)(1)	JP Morgan	Arsenal Capital	Chemicals	120	400	75	99.5	B+/B2
OVG Business Services (CL)(1)	KKR	Silver Lake Partners	Services & Leasing	300	625	100	99	NR/NR
Bettcher Industries Inc (CL)(1)	UBS AG	KKR	Manufacturing & Machinery	300	425-450	50	99	NR/NR
Secretariat Advisors (1)	Key Bank	JLL Partners	Services & Leasing	190	475	75	99	NR/NR
Averages				255	497		99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted				New Deal		Call Schedules		
				Flex Up		(1) 6 Month 101		
				Flex Down		(2) 12 Month 101		
						(3) 101		
						(4) 102/101		
						(5) 102		

Source: LCD, an offering of S&P Global Market Intelligence