

THE LEAD | January 5, 2022

| Deal                                                                                                                                                                                                                      | Arranger  | Sponsor              | Industry                  | Facility* | Spread | LIB Fir          | OID  | Rating |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------------------|---------------------------|-----------|--------|------------------|------|--------|
| USNR Wood Fiber (CL)(1)                                                                                                                                                                                                   | JP Morgan | One Equity Partners  | Manufacturing & Machinery | 315       | 500    | 75               | 98.5 | NR/NR  |
| PowerGrid Services (1)                                                                                                                                                                                                    | BNP       | Sterling Group       | Building Materials        | 254       | 500    | 100              | 99   | NR/NR  |
| LaserAway (CL)(2)                                                                                                                                                                                                         | Jefferies | Ares Management      | Services & Leasing        | 250       | 575    | 75               | 98   | NR/NR  |
| FR Refuel LLC (CL)(1)                                                                                                                                                                                                     | Citizens  | First Reserve Corp   | Retail                    | 265       | 475    | 75               | 99   | B-/B3  |
| Davis-Standard LLC (CL)(6)                                                                                                                                                                                                | BMO       | Gamut Capital        | Chemicals                 | 285       | 575    | 75               | 97   | B/B2   |
| Golden West Packaging (CL)(1)                                                                                                                                                                                             | Citizens  | Lindsay Goldberg     | Forest Product            | 290       | 525    | 75               | 99   | B-/B2  |
| OVG Business Services (CL)(1)                                                                                                                                                                                             | KKR       | Silver Lake Partners | Services & Leasing        | 300       | 625    | 100              | 99   | NR/NR  |
| Secretariat Advisors (1)                                                                                                                                                                                                  | Key Bank  | JLL Partners         | Services & Leasing        | 190       | 475    | 75               | 99.5 | NR/NR  |
| Averages                                                                                                                                                                                                                  |           |                      |                           | 269       | 531    |                  | 99   |        |
| <div>* Senior only</div> <div>** May be estimate based on leverage. Assumes unfunded revolver</div> <div>NA Not Available</div> <div>All dollar amounts in \$MM</div> <div>Corporate ratings unless otherwise noted</div> |           |                      |                           | New Deal  |        | Call Schedules   |      |        |
|                                                                                                                                                                                                                           |           |                      |                           | Flex Up   |        | (1) 6 Month 101  |      |        |
|                                                                                                                                                                                                                           |           |                      |                           |           |        | (2) 12 Month 101 |      |        |
|                                                                                                                                                                                                                           |           |                      |                           |           |        | (3) 101          |      |        |
|                                                                                                                                                                                                                           |           |                      |                           | Flex Down |        | (4) 102/101      |      |        |
|                                                                                                                                                                                                                           |           | (5) 102              |                           |           |        |                  |      |        |
|                                                                                                                                                                                                                           |           | (6) 18 Month 101     |                           |           |        |                  |      |        |
| Source: LCD, an offering of S&P Global Market Intelligence                                                                                                                                                                |           |                      |                           |           |        |                  |      |        |