Select Deals in the Market – 1/31/2022

THE LEAD | February 2, 2022

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
LaserAway (CL)(2)	Jefferies	Ares Management	Services & Leasing	250	575	75	98	NR/NR
FR Refuel LLC (CL)(1)	Citizens	First Reserve Corp	Retail	265	475	75	99	B-/B3
Davis-Standard LLC (CL)(6)	BMO	Gamut Capital	Chemicals	285	575	75	97	B/B2
Golden West Packaging (CL)(1)	Citizens	Lindsay Goldberg	Forest Product	290	525	75	99	B-/B2
OVG Business Services (CL)(1)	KKR	Silver Lake Partners	Services & Leasing	300	625	100	99	NR/NR
Secretariat Advisors (1)	Key Bank	JLL Partners	Services & Leasing	190	475	75	99.5	NR/NR
Emerald EMS (CL)(1)	UBS AG	Crestview Partners	Computers & Electronics	250	SOFR+625	100	98	B-/B3
AHF Products (3)	UBS AG	Paceline	Building Materials	215	SOFR+625	75	98	B/B2
Rinchem Company Inc (CL)(1)	RBC	Stonepeak	Transportation	300	SOFR+475	50	99	B-/B3
FloWorks International (CL)(1)	RBC	Clearlake	Metals & Mining	270	SOFR+575	50	99	NR/B3
Averages				262	542		99	

* Senior only
** May be estimate based on leverage. Assumes unfunded revolver
NA Not Available
All dollar amounts in $MM
Corporate ratings unless otherwise noted

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal
Flex Up
Flex Down

Call Schedules
(1) 6 Month 101
(2) 12 Month 101
(3) 101
(4) 102/101
(5) 102
(6) 18 Month 101

Source: LCD, an offering of S&P Global Market Intelligence