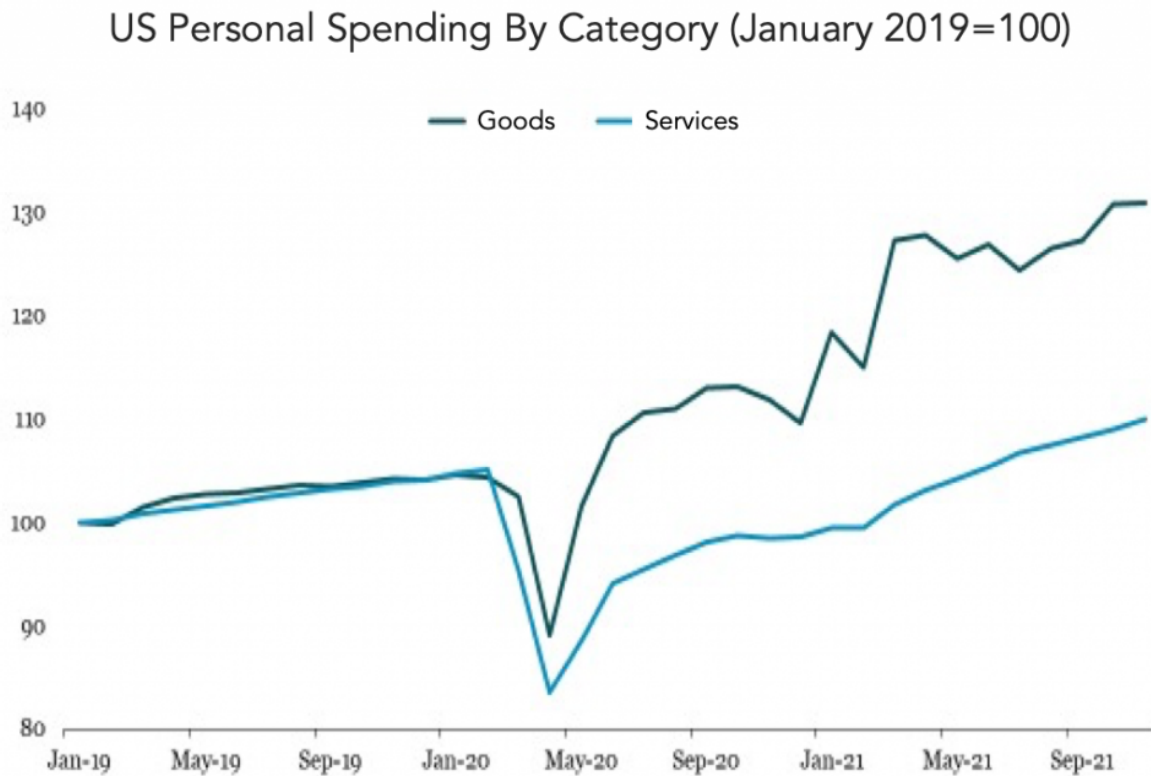


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Consumer spending on goods has driven the recovery, but will it last?



Source: Nuveen, Bloomberg, Bureau of Economic Analysis
(Past performance is no guarantee of future results.)