

THE LEAD | February 23, 2022

Deal	Arranger	Sponsor	Industry	Facility*	Spread	Floor	OID	Rating	CSA***
FR Refuel LLC (CL)(1)	Citizens	First Reserve Corp	Retail	265	475	75	99	B-/B3	
Davis-Standard LLC (CL)(6)	BMO	Gamut Capital	Chemicals	285	575	75	97	B/B2	
Golden West Packaging (CL)(1)	Citizens	Lindsay Goldberg	Forest Product	290	525	75	99	B-/B2	
OVG Business Services (CL)(1)	KKR	Silver Lake Partners	Services & Leasing	300	625	100	99	NR/NR	
Secretariat Advisors (1)	Key Bank	JLL Partners	Services & Leasing	190	475	75	99.5	NR/NR	
Emerald EMS (CL)(1)	UBS AG	Crestview Partners	Computers & Electronics	250	SOFR+625	100	98	B-/B3	10/15/25
AHF Products (3)	UBS AG	Paceline	Building Materials	215	SOFR+625	75	98	B/B2	10/15/25
Rinchem Company Inc (CL)(1)	RBC	Stonepeak	Transportation	300	SOFR+450	50	99.5	B-/B3	None
FloWorks International (CL)(1)	RBC	Clearlake	Metals & Mining	270	SOFR+575	50	99	B-/B3	10/10/10
Flow Control	BNP	First Reserve Corp	Manufacturing & Machinery	75	SOFR+550	100		B-/B3	11/26/42
Averages				244	535		99		
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted *** Credit Spread Adjustment				New Deal		Call Schedules			
				Flex Up		(1) 6 Month 101			
						(2) 12 Month 101			
				(3) 101					
				(4) 102/101					
Flex Down				(5) 102					
				(6) 18 Month 101					
Source: LCD, an offering of S&P Global Market Intelligence									