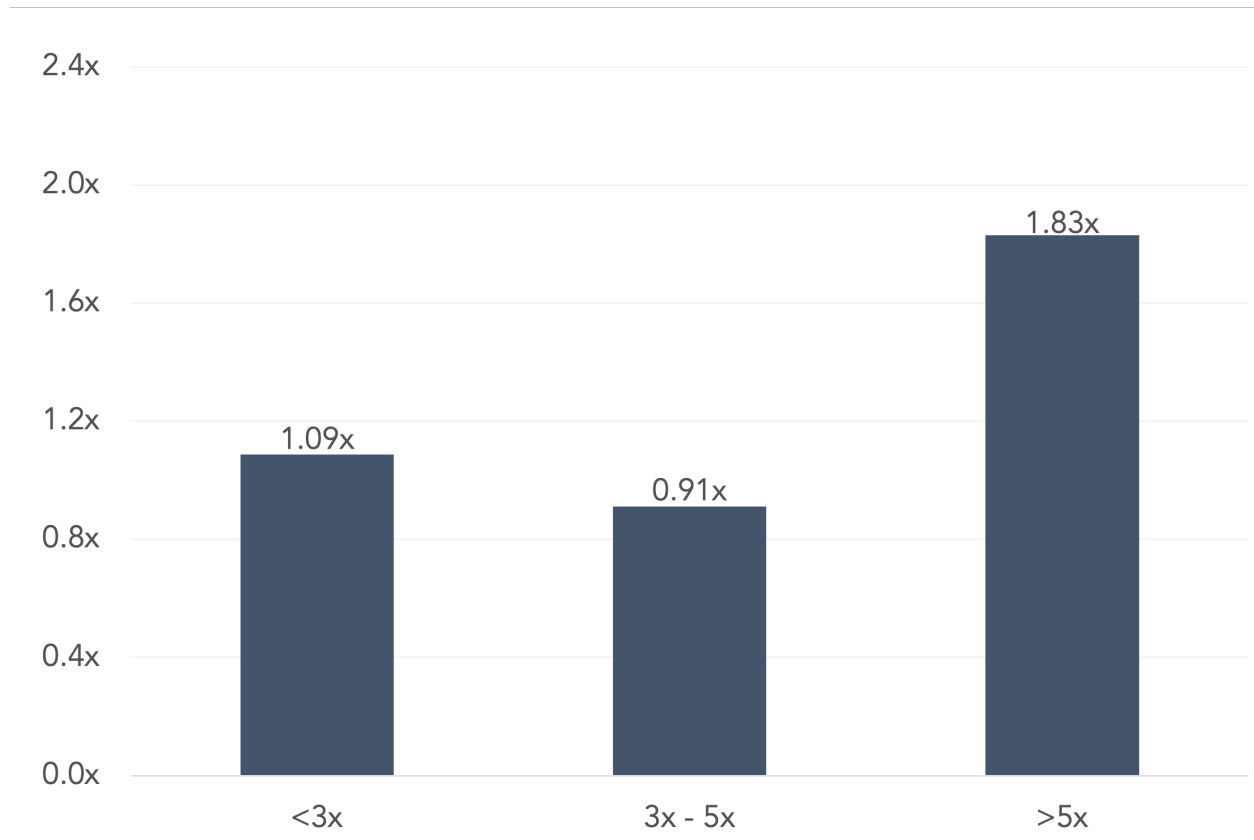


Average F&C Tranche / Pro Forma EBITDA, Based on Closing PF Leverage (L3M)

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(Past performance is no guarantee of future results.)

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