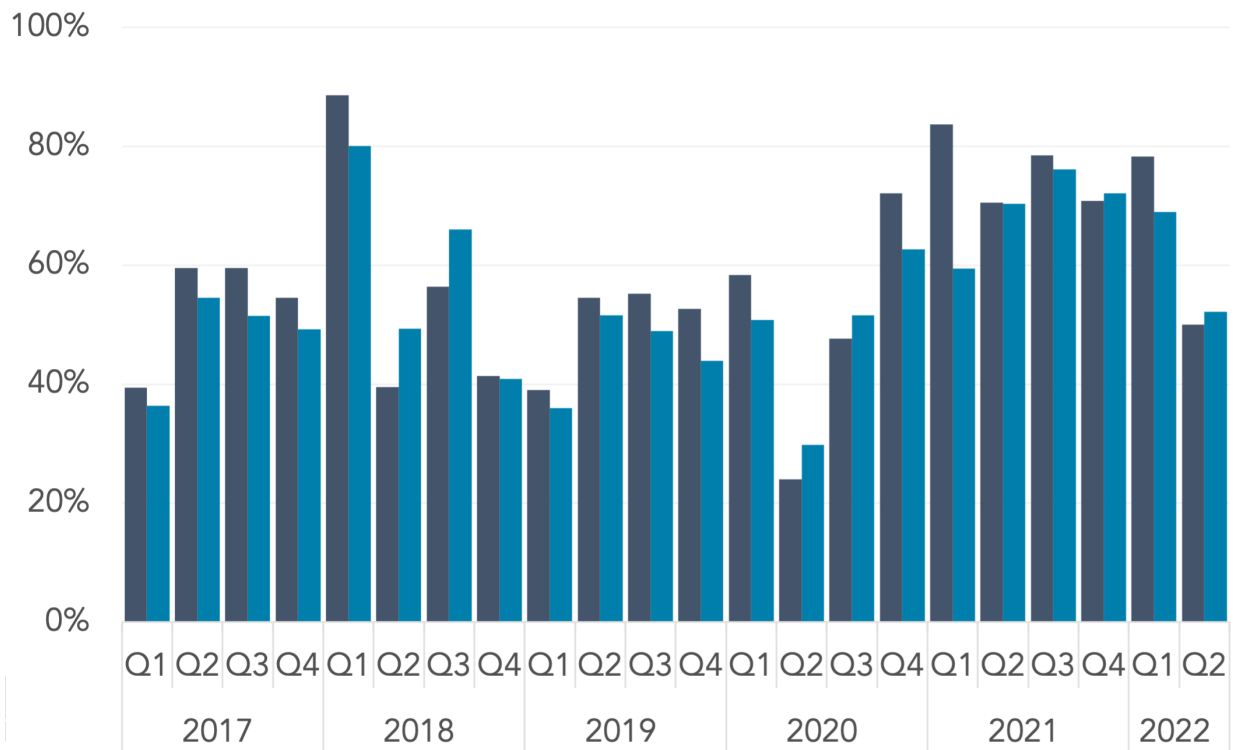


Percentage of Loans with F&C Tranche / Pro Forma EBITDA >0.9x

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