

Private Capital Amid Public Capital Scarcity

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Public capital allocation is governed by fast cash, so when money flows out of retail funds, it's a headwind to deal activity. Private capital has long-term, locked-up funds. But in this period of uncertainty, managers are taking longer looks at risks versus opportunities...

?? Read Sept 26 2022 newsletter: [here](#)

?? Chart of the Week: [here](#) (by *The Daily Shot*)

(Any “forward-looking” information may include, among other things, projections, forecasts, estimates of market returns, and proposed or expected portfolio composition Past performance is no guarantee of future results. Investing involves risk; principal loss is possible.)