THE LEAD
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Private Credit in Japan

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This past week we visited our clients and friends in Tokyo. The last time we did, three months before Covid, Japan's GDP had ended modestly down 0.2%. During 2020 it plunged 4.3%; about twice as sluggish as the US…

?? Read Feb 27 2023 newsletter: here

?? Chart of the Week: here *(by The Daily Shot)*

(Any "forward-looking" information may include, among other things, projections, forecasts, estimates of market returns, and proposed or expected portfolio composition Past performance is no guarantee of future results. Investing involves risk; principal loss is possible.)