

THE LEAD | July 26, 2023

| Deal                                                                                                                                                                                                                           | Arranger | Sponsor              | Industry                  | Facility* | Spread    | Floor            | OID              | Rating | CSA***   |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|----------------------|---------------------------|-----------|-----------|------------------|------------------|--------|----------|
| Secretariat Advisors (1)                                                                                                                                                                                                       | Key Bank | JLL Partners         | Services & Leasing        | 190.0     | 475       | 75               | 99.5             | NR/NR  |          |
| Emerald EMS (CL)(3)                                                                                                                                                                                                            | UBS AG   | Crestview Partners   | Computers & Electronics   | 265.0     | SOFR+625  | 100              | 98               | B-/B3  | 10/15/25 |
| AHF Products (3)                                                                                                                                                                                                               | UBS AG   | Paceline             | Building Materials        | 215.0     | SOFR+625  | 75               | 98               | B/B2   | 10/15/25 |
| East West Manufacturing (CL)(1)                                                                                                                                                                                                | Key Bank | MSD Capital          | Automotive                | 275.0     | SOFR+575  | 75               | 99               | B-/B3  |          |
| Flow Control (1)                                                                                                                                                                                                               | BNP      | First Reserve Corp   | Manufacturing & Machinery | 75.0      | SOFR+550  | 100              | 99               | B-/B3  | 11/26/42 |
| Advancing Eyecare (CL)(3)                                                                                                                                                                                                      | UBS AG   | Cornell Capital      | Healthcare                | 250.0     | SOFR+575  | 50               | 97.5             | B-/B3  | 10/15/25 |
| PowerGrid Services LLC (1)                                                                                                                                                                                                     | BNP      | Sterling Group       | Building Materials        | 55.0      | SOFR+525  | 100              | 97.5             | NR/NR  |          |
| Sterling Site Access                                                                                                                                                                                                           | TD Bank  | Blue Wolf            | Forest Product            | 150.0     | NA        | NA               |                  | NR/NR  |          |
| Instant Brands                                                                                                                                                                                                                 | BOA      | Cornell Capital      | Home Furnishings          | 132.5     | SOFR+1000 | 100              |                  | NR/NR  |          |
| Serta Simmons                                                                                                                                                                                                                  | Eclipse  | Advent International | Home Furnishings          | 125.0     | NA        | NA               |                  | NR/NR  |          |
| Averages                                                                                                                                                                                                                       |          |                      |                           | 173       | 475       |                  | 98               |        |          |
| <div>* Senior only<br/>** May be estimate based on leverage. Assumes unfunded revolver<br/>NA Not Available<br/>All dollar amounts in \$MM<br/>Corporate ratings unless otherwise noted<br/>*** Credit Spread Adjustment</div> |          |                      |                           | New Deal  |           | Call Schedules   |                  |        |          |
|                                                                                                                                                                                                                                |          |                      |                           | Flex Up   |           | (1) 6 Month 101  |                  |        |          |
|                                                                                                                                                                                                                                |          |                      |                           |           |           | (2) 12 Month 101 |                  |        |          |
|                                                                                                                                                                                                                                |          |                      |                           |           |           | (3) 101          |                  |        |          |
|                                                                                                                                                                                                                                |          |                      |                           | Flex Down |           | (4) 102/101      |                  |        |          |
|                                                                                                                                                                                                                                |          |                      |                           |           |           |                  | (5) 102          |        |          |
|                                                                                                                                                                                                                                |          |                      |                           |           |           |                  | (6) 18 Month 101 |        |          |
| Source: LCD, an offering of S&P Global Market Intelligence                                                                                                                                                                     |          |                      |                           |           |           |                  |                  |        |          |