

THE LEAD | September 13, 2023

Deal	Arranger	Sponsor	Industry	Facility*	Spread	Floor	OID	Rating	CSA***
Secretariat Advisors (1)	Key Bank	JLL Partners	Services & Leasing	190.0	475	75	99.5	NR/NR	
Emerald EMS (CL)(3)	UBS AG	Crestview Partners	Computers & Electronics	265.0	SOFR+625	100	98	B-/B3	10/15/25
AHF Products (3)	UBS AG	Paceline	Building Materials	215.0	SOFR+625	75	98	B/B2	10/15/25
East West Manufacturing (CL)(1)	Key Bank	MSD Capital	Automotive	275.0	SOFR+575	75	99	B-/B3	
Flow Control (1)	BNP	First Reserve Corp	Manufacturing & Machinery	75.0	SOFR+550	100	99	B-/B3	11/26/42
Advancing Eyecare (CL)(3)	UBS AG	Cornell Capital	Healthcare	250.0	SOFR+575	50	97.5	B-/B3	10/15/25
PowerGrid Services LLC (1)	BNP	Sterling Group	Building Materials	55.0	SOFR+525	100	97.5	NR/NR	
Sterling Site Access	TD Bank	Blue Wolf	Forest Product	150.0	NA	NA		NR/NR	
Serta Simmons	Eclipse	Advent International	Home Furnishings	125.0	NA	NA		NR/NR	
Averages				178	475		98		
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted *** Credit Spread Adjustment				New Deal		Call Schedules			
				Flex Up		(1) 6 Month 101			
						(2) 12 Month 101			
				(3) 101					
				(4) 102/101					
				(5) 102					
				Flex Down		(6) 18 Month 101			
Source: LCD, an offering of S&P Global Market Intelligence									