

# Loan Stats at a Glance – 9/11/2023

THE LEAD | September 14, 2023

|                                              | This Week | Last Week | 6MO Ago | YR Ago |
|----------------------------------------------|-----------|-----------|---------|--------|
| New-Issue Clearing Yields                    |           |           |         |        |
| <b>\$200M or less</b>                        | NA        | NA        | NA      | NA     |
| <b>\$201M - \$350M</b>                       | NA        | NA        | NA      | NA     |
| <b>\$351M - \$500M</b>                       | 10.18%    | 10.38%    | 9.70%   | NA     |
| <b>\$501M+</b>                               | 10.24%    | 10.22%    | 9.89%   | 9.09%  |
| Middle market (< \$50M)                      |           |           |         |        |
| <b>Large corporate (&gt; \$50M)</b>          | 10.23%    | 10.24%    | 9.89%   | 9.19%  |
| <b>Large corporate single-B (&gt; \$50M)</b> | 10.92%    | 10.86%    | 10.46%  | 9.75%  |
| Middle Market Credit Stats                   |           |           |         |        |
| <b>Sr/EBITDA</b>                             | N/A       | NA        | NA      | NA     |
| <b>Debt/EBITDA</b>                           | N/A       | NA        | NA      | NA     |
| Middle Market Index Data                     |           |           |         |        |
| <b>Monthly Returns</b>                       | 0.00%     | 0.94%     | 0.05%   | -0.04% |
| <b>Average Bid</b>                           | 91.48     | 90.96     | 94.14   | 94.37  |

Source: PitchBook LCD

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