Select Deals in the Market – 9/18/2023

THE LEAD | September 20, 2023

Deal	Arranger	Sponsor	Industry	Facility*	Spread	Floor	OID	Rating	CSA***
Secretariat Advisors (1)	Key Bank	JLL Partners	Services & Leasing	190.0	475	75	99.5	NR/NR	
Emerald EMS (CL)(3)	UBS AG	Crestview Partners	Computers & Electronics	265.0	SOFR+625	100	98	B-/B3	10/15/25
AHF Products (3)	UBS AG	Paceline	Building Materials	215.0	SOFR+625	75	98	B/B2	10/15/25
East West Manufacturing (CL)(1)	Key Bank	MSD Capital	Automotive	275.0	SOFR+575	75	99	B-/B3	
Flow Control (1)	BNP	First Reserve Corp	Manufacturing & Machinery	75.0	SOFR+550	100	99	B-/B3	11/26/42
Advancing Eyecare (CL)(3)	UBS AG	Cornell Capital	Healthcare	250.0	SOFR+575	50	97.5	B-/B3	10/15/25
PowerGrid Services LLC (1)	BNP	Sterling Group	Building Materials	55.0	SOFR+525	100	97.5	NR/NR	
Sterling Site Access	TD Bank	Blue Wolf	Forest Product	150.0	NA	NA		NR/NR	
Serta Simmons	Eclipse	Advent International	Home Furnishings	125.0	NA	NA		NR/NR	
Averages				**178**	**475**		**98**		

* Senior only
** May be estimate based on leverage. Assumes unfunded revolver
NA Not Available
All dollar amounts in $MM
Corporate ratings unless otherwise noted
*** Credit Spread Adjustment

(1L) First Lien
(2L) Second Lien
(CL) Covenant Lite
(D) Dividend
(AO) Add-On

New Deal
Flex Up
Flex Down

Call Schedules
(1) 6 Month 101
(2) 12 Month 101
(3) 101
(4) 102/101
(5) 102
(6) 18 Month 101

Source: LCD, an offering of S&P Global Market Intelligence