

# Loan Stats at a Glance – 11/16/2015

THE LEAD | November 16, 2015

|                                       | This Week | Last Week | 6MO Ago | YR Ago |
|---------------------------------------|-----------|-----------|---------|--------|
| New-Issue Clearing Yields             |           |           |         |        |
| \$200M or less                        | 7.78%     | 7.78%     | 6.36%   | 6.84%  |
| \$201M - \$350M                       | 6.81%     | 6.83%     | 6.01%   | 6.24%  |
| \$351M - \$500M                       | 6.85%     | 6.68%     | 5.62%   | 6.37%  |
| \$501M+                               | 5.42%     | 5.32%     | 4.74%   | 5.51%  |
| Middle market ( $\leq$ \$50M)         | 6.59%     | 6.58%     | 6.33%   | 6.42%  |
| Large corporate ( $>$ \$50M)          | 5.81%     | 5.66%     | 5.01%   | 5.84%  |
| Large corporate single-B ( $>$ \$50M) | 6.13%     | 6.02%     | 5.17%   | 6.08%  |
| Middle Market Credit Stats            |           |           |         |        |
| Sr/EBITDA                             | 5.8       | 5.8       | 4.0     | 4.2    |
| Debt/EBITDA                           | 5.8       | 5.8       | 4.7     | 4.5    |
| Middle Market Index Data              |           |           |         |        |
| Monthly Returns                       | -0.06%    | -0.10%    | 0.53%   | -0.31% |
| Average Bid                           | 95.17     | 95.26     | 97.35   | 95.92  |

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