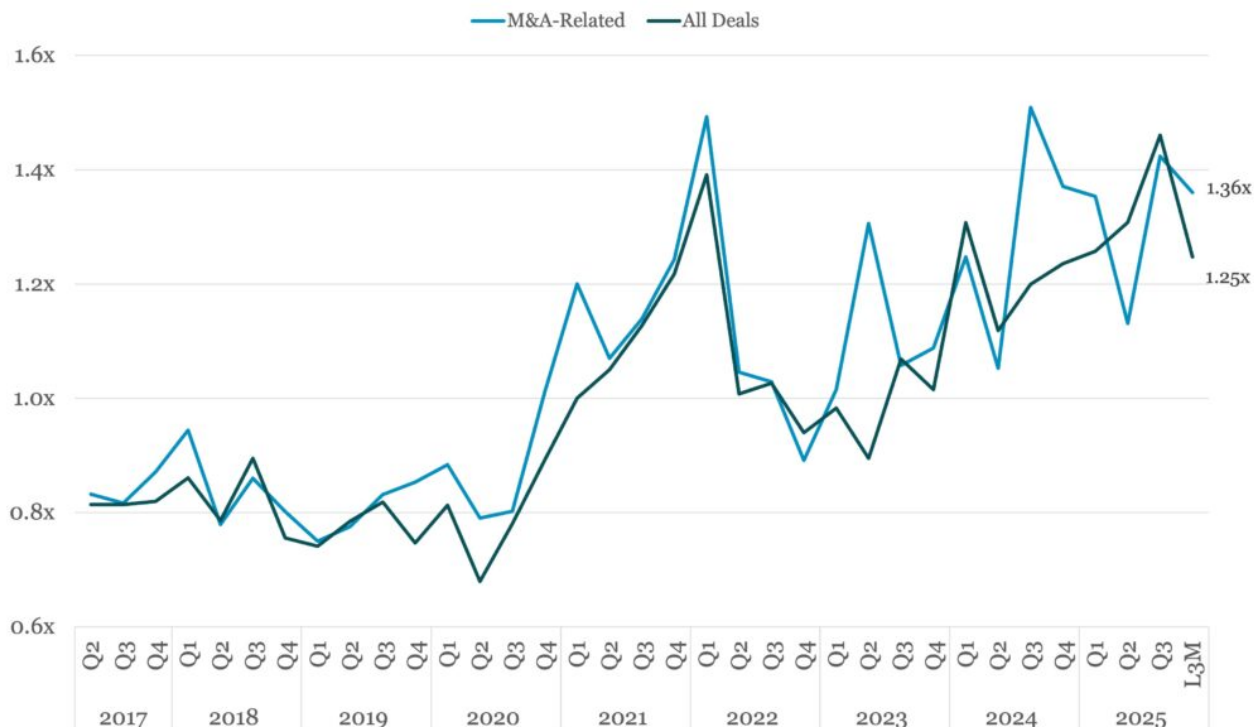


Average Free-and-Clear Cap (× Pro Forma Adjusted EBITDA)

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(Past performance is no guarantee of future results.)