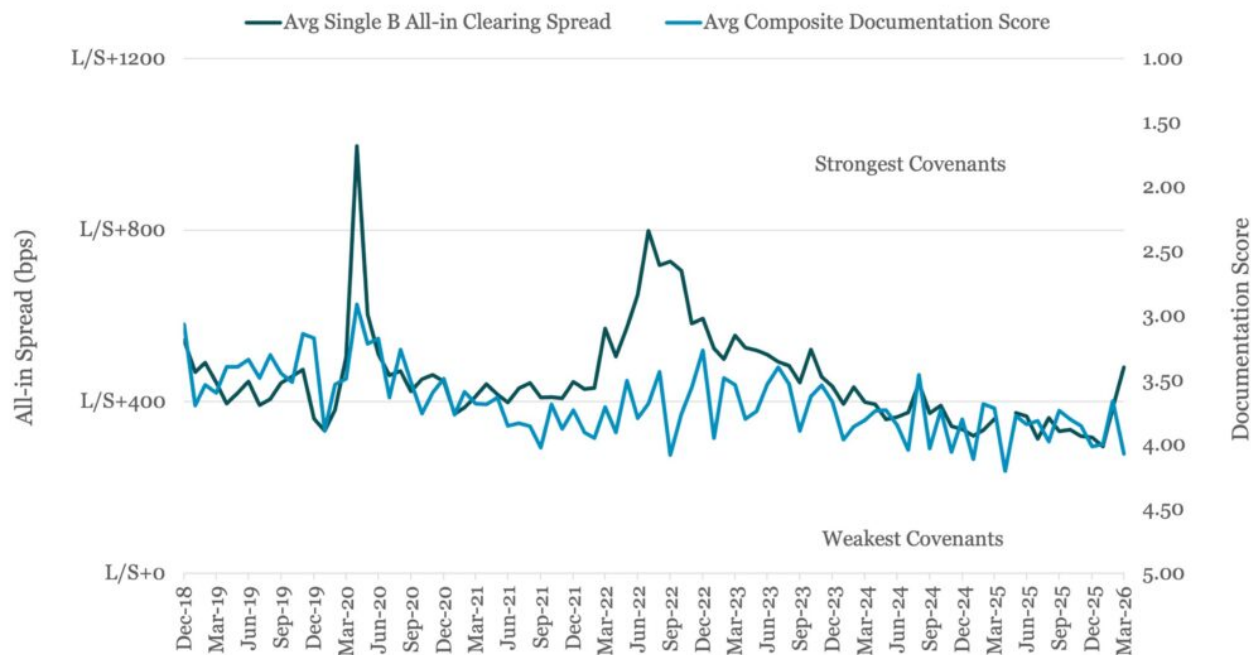


Single-B First-Lien Loan Spreads and Covenant Terms

Covenant Review | April 14, 2026



Source: LevFin Insights (Clearing Spreads) and Covenant Review (Doc Scores), Fitch Solutions Companies