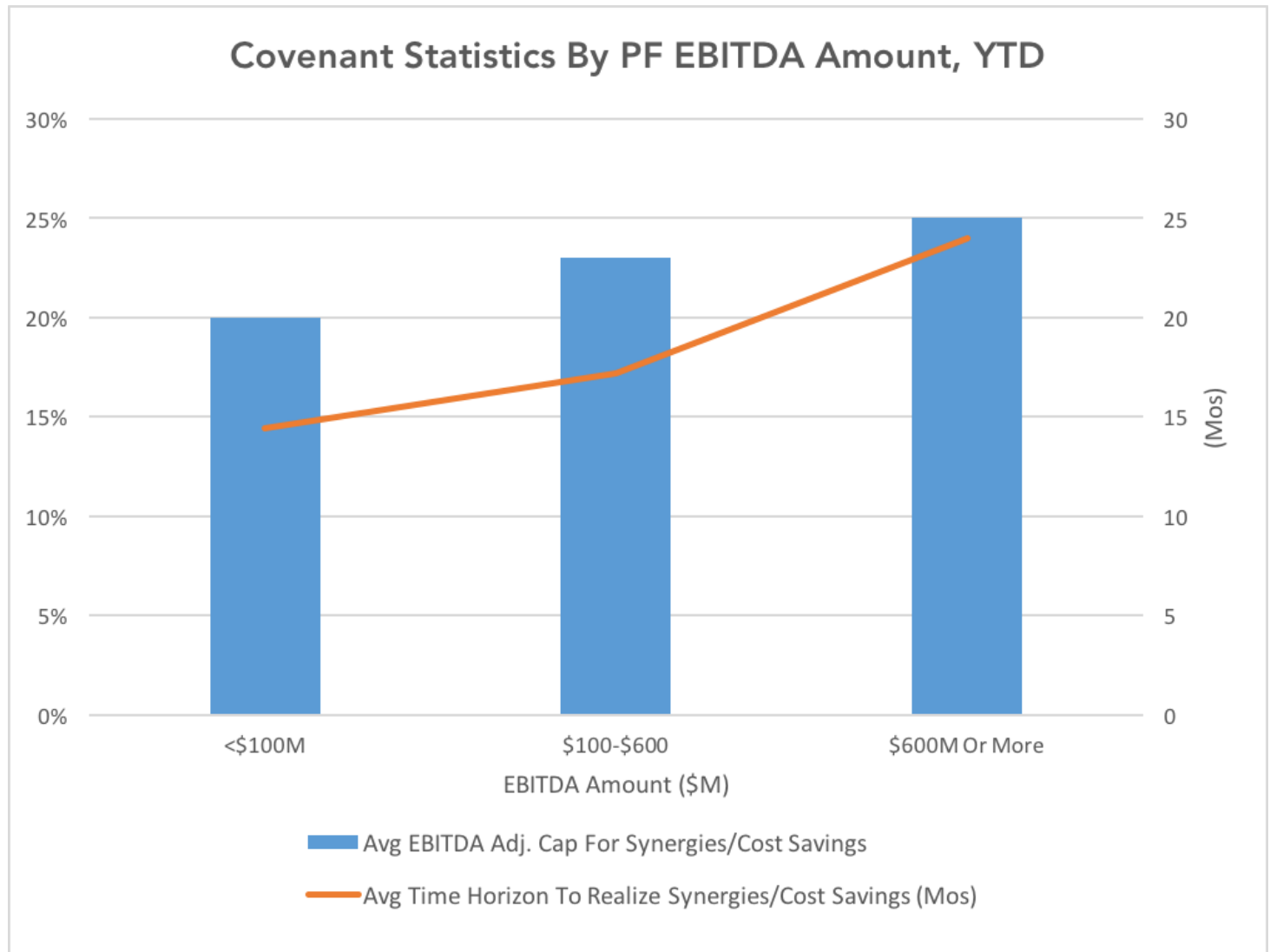


Large Cap Largesse

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The larger the borrower size, the more time lenders allow companies to realize synergies, and the greater the Ebitda adjustments.



Source: Covenant Review