

# Loan Stats at a Glance – 6/27/2016

THE LEAD | June 27, 2016

|                                       | This Week | Last Week | 6MO Ago | YR Ago |
|---------------------------------------|-----------|-----------|---------|--------|
| New-Issue Clearing Yields             |           |           |         |        |
| \$200M or less                        | 6.85%     | 6.85%     | 6.47%   | 6.38%  |
| \$201M - \$350M                       | 6.03%     | 6.07%     | 6.06%   | 5.86%  |
| \$351M - \$500M                       | 6.21%     | 6.30%     | 6.81%   | 5.64%  |
| \$501M+                               | 5.22%     | 5.22%     | 5.49%   | 4.69%  |
| Middle market ( $\leq$ \$50M)         | 6.79%     | 6.72%     | 6.35%   | 6.29%  |
| Large corporate ( $>$ \$50M)          | 5.39%     | 5.40%     | 5.70%   | 4.98%  |
| Large corporate single-B ( $>$ \$50M) | 5.66%     | 5.67%     | 6.12%   | 5.17%  |
| Middle Market Credit Stats            |           |           |         |        |
| Sr/EBITDA                             | N/A       | N/A       | 5.7     | 3.9    |
| Debt/EBITDA                           | N/A       | N/A       | 5.7     | 4.4    |
| Middle Market Index Data              |           |           |         |        |
| Monthly Returns                       | 0.00%     | 0.12%     | -0.89%  | 0.10%  |
| Average Bid                           | 92.99     | 93.22     | 93.91   | 97.10  |

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