

Select Deals in the Market – 10/10/2016

THE LEAD | October 12, 2016

Deal	Arranger	Sponsor	Industry	Facility*	Spread	LIB Flr	OID	Rating
AmSpec (1)	Antares	Olympus Partners	Services & Leasing	170	500	100	99	NR/NR
Parts Authority (1)	BMO	Jordan Company	Automotive	145	475	100	99	NR/NR
Mister Car Wash (CL)(AO)	Jefferies	Leonard Green	Automotive	20	400	100	N/A	B/B2
Beaver-Visitec (CL) (2)	UBS AG	Texas Pacific Group	Healthcare	170	500	100	99	B/B3
Tronair (1)	SocGen	Golden Gate Capital	Aerospace & Defense	125	475	100	99	NR/NR
MRI Software (AO)	SunTrust	GI Partners	Computers & Electroni	40	425	100	99.5	B/B3
Zest Anchors (AO)(1)	Deutsche	Avista Capital	Healthcare	70	475	100	99.5	B/B3
Ancile Solutions (2)	Fifth Third	Court Square Capital	Computers & Electroni	160	700	100	98.5	NR/NR
Tweddle Group (1)	GS	Gores Technology	Printing & Publishing	225	525-550	100	99	B/B2
Dayton Superior Corp	DB	Oaktree Capital	Metals & Mining	225	700	100	97	B/NR
Aptos	UBS AG	Apax Partners	Computers & Electroni	225	N/A	100		B/B3
Averages				143	517	100	99	
* Senior only ** May be estimate based on leverage. Assumes unfunded revolver NA Not Available All dollar amounts in \$MM Corporate ratings unless otherwise noted			(1L) First Lien (2L) Second Lien (CL) Covenant Lite (D) Dividend (AO) Add-On	New Deal Flex Up Flex Down		Call Schedules (1) 6 Month 101 (2) 101 (3) NC-2/104/102 (4) 102/101		

Source: S&P/LCD, Thomson Reuters/LPC, market sources

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